



**Behavioral Learning Center, Inc.**  
Unlocking Autism One Piece at a Time

### Medical Insurance Client Intake Form

Client Information		
<b>Client's Name</b> (last, first, middle initial):	<b>Insured's ID Number</b>	<b>Primary Caregiver</b> <input type="checkbox"/> Father <input type="checkbox"/> Other <input type="checkbox"/> Mother <input type="checkbox"/> Both
<b>Group Health Plan</b>	<b>Client's DOB</b> (mm/dd/yy):	<b>Client's Status:</b> <input type="checkbox"/> Employed <input type="checkbox"/> Full-Time Student <input type="checkbox"/> Part -Time Student
	<b>Sex:</b> <input type="checkbox"/> Male <input type="checkbox"/> Female	
<b>Client's Address:</b>	<b>City, State, Zip Code:</b>	<b>Client's Relationship to Insured:</b> <input type="checkbox"/> Self <input type="checkbox"/> Child <input type="checkbox"/> Other

Insured Information		
<b>Insured's Name</b> (last, first, middle initial)	<b>Insured's Policy/Group Number:</b>	<b>Insured's DOB</b> (mm/dd/yy):
<b>Sex:</b> <input type="checkbox"/> Male <input type="checkbox"/> Female		
<b>Insured's Address:</b>	<b>City, State, Zip Code:</b>	<b>Phone Number:</b>
<b>Employer's Name:</b>	<b>Insurance Plan Name:</b>	<b>Secondary insurance plan?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes (please complete *)
	<b>Out of Pocket Maximum:</b>	<b>Medical Waiver:</b> <input type="checkbox"/> No <input type="checkbox"/> Yes (provide copy)
<b>Total Annual Deductible:</b> <input type="checkbox"/> Deductible or <input type="checkbox"/> Medical Deductible _____ <input type="checkbox"/> Behavioral Deductible _____	<b>Out of Pocket Maximum:</b>	<b>Co-Pay Per Visit:</b> <input type="checkbox"/> Per visit _____ <input type="checkbox"/> Per day _____ <input type="checkbox"/> Credit Card on file <input type="checkbox"/> PayPal account
	<b>Current Funds Paid:</b>	
<b>* 2<sup>nd</sup> Insured's Name</b> (last, first, middle initial)	<b>* 2<sup>nd</sup> Insured Policy/Group #</b>	<b>* 2<sup>nd</sup> Insured's DOB</b> (mm/dd/yy):
<b>Sex:</b> <input type="checkbox"/> Male <input type="checkbox"/> Female		
<b>* 2<sup>nd</sup> Insured Plan Name:</b>	<b>* 2<sup>nd</sup> Employer's Name:</b>	<b>* 2<sup>nd</sup> Insured's Phone Number:</b>
<b>Name of Referring Physician:</b>	<b>Address:</b>	<b>Phone Number:</b>
<b>Diagnosis</b>	<b>MM/YY of Diagnosis:</b>	

**Please attach the following documents:**

1. Copy of current diagnostic report from a licensed psychiatrist or MD
2. Doctor's Prescription – stating "ABA Therapy medically necessary" & the recommended amount of monthly hours including supervision
3. Copy of Insurance card(s) front and back